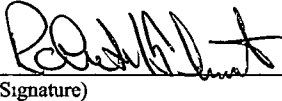


NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor META MATERIALS INC	Case Number 24-50792	RECEIVED AND FILED DEC 13 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
1 Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder") Robert H Schmitt 3212 PANDOLA AVE JOHNET IL 60431	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor 975-38213	Check here if this claim <input type="checkbox"/> replaces a previously filed Proof of Interest dated _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated _____	
2 Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest JPMORGAN SECURITIES	3 Date Equity Interest was acquired 3/8/2021 - 1/26/2024 SEE ATTACHED DOCUMENTATION	
4 Total amount of member interest <u>510 shares for 39,542</u>	5 Certificate number(s) <u>See ATTACHED Document</u>	
6 Type of Equity Interest Please indicate the type of Equity Interest you hold <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR		
7 Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8 Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9 Signature Check the appropriate box: <input checked="" type="checkbox"/> I am the creditor <input type="checkbox"/> I am the creditor's authorized agent (Attach copy of power of attorney, if any) <input type="checkbox"/> I am the trustee, or the debtor or their authorized agent (See Bankruptcy Rule 3004) <input type="checkbox"/> I am a guarantor, surety, endorser or other codebtor (See Bankruptcy Rule 3005)		
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name <u>Robert H Schmitt</u> Title _____ Company _____ Address and telephone number (if different from notice address above) _____	 (Signature)	<u>12/13/2024</u> (Date)
Telephone number <u>815-474-9119</u> email <u>bbabalou26@SBC</u>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 AND 3571

G. L. ORL
NE

Case # 24-50792 Meta Materials Inc.

For Robert H. Schmitt

Broker J.P. Morgan Securities LLC Acct # 975-38213

Torchlight

3/8/2021	Purchase	500 @ 2.28	1140.00
3/12/2021	"	1500 @ 2.939	4408.50
6/16/2021	"	750 @ 5.8094	4357.05
6/21/2021	"	250 @ 9.1191	2279.78
Total	"	3000.	12,185.33

6/28/2021 Torchlight Spinnoff into Meta Materials 1:2 Reverse Split

Meta Materials 1500 12,185.23

7/2/2021	Purchased	250 @ 6.89	1722.40
7/13/2021	"	250 @ 3.99	997.43
8/27/2021	"	225 @ 4.31	969.62
2021	Total	2225	15874.78

5/24/2022	Purchased	1775 @ 1.83	3239.38
11/30/2022	"	2000 @ 1.81	3617.00
12/17/2022	"	500 @ 2.10	1050.00
12/8/2022	"	75 @ 1.90	142.23
12/12/2022	"	925 @ 1.31	1208.79
12/16/2022	"	1500 @ 1.26	1885.20
2022	Total	6775	11,142.60

1/6/2023	Purchased	1000 @ 1.17	1167.00
1/23/2023	"	1000 @ 1.02	1020.00
1/25/2023	"	2000 @ 1.01	2011.00
3/1/2023	"	3000 @ .64	1920.00
4/14/2023	"	1500 @ .22	336.00
4/14/2023	"	2500 @ .23	585.25

5/5/2023	Purchase	10,000 @ .20	2023.00
5/22/2023	"	5000 @ .26	1300.00
6/22/2023	"	5000 @ .20	1023.00
7/6/2023	"	4500 @ .19	855.00
10/13/2023	"	500 @ .22	108.55
11/30/2023	"	5000 @ .09	470.00
2023 Total		41,000	12,819.30

1/26/2024	Purchase	1000 @ .0561	56.10
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Total Pre-Split Shares	3/8/2021 - 1/26/2024	51,000 Shares Pre Split	39,892.78
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Post Split	1/29/2024	1:100 Reverse Split	510 Shares
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Total Mandates Invested \$39,892.78

all Shares Purchased Zero Sold.

J P MORGAN SECURITIES LLC
OH4-RM00
P O BOX 183211
COLUMBUS, OH 43218
FOR UNDELIVERABLE MAIL ONLY

Account No 975-38213
Account Name ROBERT H SCHMIDT
Recipient's TIN ***-**-7749
Account Executive No HLF
ORIGINAL 12/31/2021

J.P.Morg

2021 INVESTMENT DETAILS

DETAILS OF 2021 INVESTMENT ACTIVITY

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount
07/07/21	TELECEL ENERGY INC COMMON STOCK	35952H601	PURCHASE	999.000	\$11.66	\$11,620.67
05/12/21	OLY COMMUNICATIONS INC COM	38000C100	PURCHASE	1,000.000	\$8.48	\$8,480.00
07/02/21	META MATLS INC COMMON STOCK	59134N104	PURCHASE	250.000	\$6.89	\$1,722.40
07/13/21	META MATLS INC COMMON STOCK	59134N104	PURCHASE	250.000	\$3.99	\$997.43
08/27/21	META MATLS INC COMMON STOCK	59134N104	PURCHASE	225.000	\$4.31	\$969.62
01/28/21	SCINDIAL GROWERS INC COM	96799L100	PURCHASE	2,000.000	\$8.67	\$17,340.00
03/08/21	TORCHLIGHT ENERGY RESOURCES INC	89102U103	PURCHASE	500.000	\$2.28	\$1,140.00
03/12/21	TORCHLIGHT ENERGY RESOURCES INC	89102U103	PURCHASE	1,500.000	\$2.94	\$4,408.50
06/16/21	TORCHLIGHT ENERGY RESOURCES INC	89102U103	PURCHASE	750.000	\$5.81	\$4,357.05
06/21/21	TORCHLIGHT ENERGY RESOURCES INC	89102U103	PURCHASE	250.000	\$9.12	\$2,279.78
06/21/21	TORCHLIGHT ENERGY RESOURCES INC	89102U103	PURCHASE	500.000	\$4.00	\$2,000.00

DETAILS OF 2021 REINVESTMENTS

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount
02/11/21	APPLE INC	037833100	REINVESTMENT	0.000	-	\$0.00
05/12/21	APPLE INC	037833100	REINVESTMENT	0.000	-	\$0.00
08/12/21	APPLE INC	037833100	REINVESTMENT	0.000	-	\$0.00
11/11/21	APPLE INC	037833100	REINVESTMENT	0.075	-	\$0.15
09/07/21	VERIZON COMMUNICATIONS	92242V104	REINVESTMENT	0.000	-	\$0.00
05/07/21	VERIZON COMMUNICATIONS	92242V104	REINVESTMENT	0.000	-	\$0.00
09/09/21	VERIZON COMMUNICATIONS	92242V104	REINVESTMENT	1.000	-	\$0.00
11/01/21	VERIZON COMMUNICATIONS	92242V104	REINVESTMENT	1.000	-	\$0.00

DETAILS OF 2021 NON CASH DISTRIBUTIONS

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount
07/09/21	META MATLS INC PFD SER A	59134N203	SPINOFF	3,000.000	-	-
06/25/21	TORCHLIGHT ENERGY RES INC PFD SER A	89102U202	SPINOFF	3,000.000	-	-
07/01/21	TORCHLIGHT ENERGY RES INC PFD SER A	89102U202	SPINOFF	3,000.000	-	-

THIS STATEMENT IS NOT A SUBSTITUTE FOR FORM 1099 AND IS PROVIDED FOR INFORMATIONAL PURPOSES ONLY

J P MORGAN SECURITIES LLC
OH4-RM00
P O BOX 183211
COLUMBUS, OH 43218
FOR UNDELIVERABLE MAIL ONLY

Account No 975-38213
Account Name ROBERT H SCHMIDT
Recipient's TIN ***-**-7749
Account Executive No HLF
ORIGINAL 12/31/2022

J.P.Morg

2022 INVESTMENT DETAILS

DETAILS OF 2022 INVESTMENT ACTIVITY

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount
01/05/22	01/05/22 META MATLS INC COMMON STOCK	59134N104	PURCHASE	495 000	\$2.14	\$1,049.50
05/24/22	05/24/22 META MATLS INC COMMON STOCK	59134N104	PURCHASE	1,775 000	\$1.83	\$3,239.38
11/30/22	11/30/22 META MATLS INC COMMON STOCK	59134N104	PURCHASE	2 000 000	\$1.81	\$3 617 00
12/07/22	12/07/22 META MATLS INC COMMON STOCK	59134N104	PURCHASE	500 000	\$2.10	\$1,050.00
12/08/22	12/08/22 META MATLS INC COMMON STOCK	59134N104	PURCHASE	75 000	\$1.90	\$142.23
12/12/22	12/12/22 META MATLS INC COMMON STOCK	59134N104	PURCHASE	925 000	\$1.31	\$1 208 79
12/16/22	12/16/22 META MATLS INC COMMON STOCK	59134N104	PURCHASE	1,500 000	\$1.26	\$1,885.20
11/21/22	11/21/22 META MATLS INC PFD SER A	59134N203	PURCHASE	20 000	\$10.74	\$214.80
09/07/22	09/07/22 META MATLS INC COMMON STOCK	59134N104	PURCHASE	3 000 000	\$2.14	\$6,420.00
09/07/22	09/07/22 META MATLS INC COMMON STOCK	59134N104	PURCHASE	3 000 000	\$2.14	\$6,420.00
09/07/22	09/07/22 META MATLS INC COMMON STOCK	59134N104	PURCHASE	3 000 000	\$2.14	\$6,420.00

DETAILS OF 2022 REINVESTMENTS

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount
02/10/22	02/10/22 ABF COMM INC	037833100	REINVESTMENT	0.005	-	\$0.00
05/10/22	05/10/22 ABF COMM INC	037833100	REINVESTMENT	0.005	-	\$0.00
08/11/22	08/11/22 ABF COMM INC	037833100	REINVESTMENT	0.005	-	\$0.00
11/10/22	11/10/22 ABF COMM INC	037833100	REINVESTMENT	0.005	-	\$0.00
02/01/23	02/01/23 ABF COMM INC	92343V104	REINVESTMENT	1.050	-	\$0.00

END OF 2022 DETAILS OF NON-REPORTABLE INFORMATION

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Account No	975-38213
Account Name	ROBERT H SCHMIDT
Recipient s TIN	** ** 7749
Account Executive No	HLF
ORIGINAL	12/31/2023

DETAILS OF 2023 INVESTMENT ACTIVITY

Page 12 of 13

J.P.Morgan

INDIVIDUAL (Acct # 975-38213)

ROBERT H SCHMIDT

Statement

TRADE AND INVESTMENT ACTIVITY (continued)

Trade Date Settle Date	Transaction Closing Method	Description	Quantity	Price	Cost	Proceeds
24 Jan 2024 26 Jan 2024	SELL FIFO	<p>UNIDENTIFIED SECURITY</p> <p>Symbol: UNDA</p> <p>UNIDENTIFIED SECURITY</p> <p>COMMON STOCK M076501 FROM</p> <p>KCBNSAPAAJ24012651458 LT</p> <p>LOSS: 722.00</p> <p>Symbol: UNDA</p>				
25 Jan 2024 29 Jan 2024	SELL FIFO	<p>UNIDENTIFIED SECURITY</p> <p>HOLDING STOCK COMMON STOCK</p> <p>UNIDENTIFIED SECURITY</p> <p>KCBNSAPAAJ24012651458 LT</p> <p>LOSS: 219.00</p> <p>Symbol: UNDA</p>				
29 Jan 2024 29 Jan 2024	EXCHANGE	<p>META MATERIALS INC</p> <p>COMMON STOCK M076501 FROM</p> <p>M067927 RVS @0 01P/S</p> <p>Symbol: MMAT</p>	500			
29 Jan 2024 29 Jan 2024	EXCHANGE	<p>META MATLS INC</p> <p>COMMON STOCK M067927 TO</p> <p>M076501 RVS @0 01P/S</p> <p>CUSIP: 59134N104</p>	(50,000)			
26 Jan 2024 30 Jan 2024	BUY	<p>UNIDENTIFIED SECURITY</p> <p>COMMON STOCK M076501 FROM</p> <p>KCBNSAPAAJ24012651458 LT</p> <p>Symbol: UNDA</p>				
26 Jan 2024 30 Jan 2024	BUY	<p>META MATLS INC</p> <p>COMMON STOCK UNSOLICITED</p> <p>J P MORGAN SECURITIES LLC</p> <p>MAKES A MARKET IN THIS</p> <p>SECURITY ROME</p> <p>KCBNSAPAAJ24012651458</p> <p>CUSIP: 59134N104</p>	1,000	0.0561	(56.10)	
29 Jan 2024 30 Jan 2024	STOCK SPLIT	<p>META MATERIALS INC</p> <p>COMMON STOCK M076501 FROM</p>	10			

See additional footnotes on the last page of this account

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY

BROKERAGE